

Walt Mozdzer



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Walt is a CERTIFIED FINANCIAL PLANNER™ practitioner and a Wealth Coach. He has been with the firm since 1999. He is a member of the National Association of Personal Financial Advisors (NAPFA), and a member and past board member of the Financial Planning Association (FPA) local chapter. He also belongs to the International Association of Advisors in Philanthropy (AIP). He has been quoted in the Des Moines Register, Des Moines Business Record, NAPFA Advisor, and has published articles on FiLife.com, a joint venture with The Wall Street Journal.

In an effort to provide leadership to the firm, Walt is a shareholder and serves as the Director of Training for Financial Planning. Walt is originally from Boca Raton, Florida, where he was a former Navy officer and graduate of Duke University. He now lives now in Altoona with his wife Janna. In his off-time, Walt enjoys working out, gourmet cooking, and landscaping projects.